

Sembcorp Energy India Limited

(Formerly Thermal Powertech Corporation India Ltd)
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PRESS RELEASE

SEMBCORP ENERGY BAGS THE GOLDEN PEACOCK AWARD

Gurugram, July 06, 2018: Sembcorp Energy India Limited (SEIL) has been awarded the prestigious "Golden Peacock Award for Environment Management" for the year 2018. The award was conferred to SEIL for initiatives undertaken in the field of Environment Management at its supercritical power generation plant in Nellore.

The award was presented to the SEIL team by Ms. Nina Vaskunlahti, Ambassador of Finland to India at the "20th Annual World Congress on Environment Changes and Climate Change Ceremony" today in New Delhi in the presence of Secretary, Ministry of Environment, Forests and Climate Change, Government of India, Mr. C K Mishra, Secretary, Ministry of Steel, Government of India, Dr. Aruna Sharma and Secretary, Ministry of Micro, Small & Medium Enterprises, Government of India, Dr. Arun Kumar Panda.

The Golden Peacock Award, instituted by the Institute of Directors, India in 1991, is regarded as a benchmark of Corporate Excellence. With wide acceptance among businesses and industry, its 'Awards Certification' has achieved recognition and patronage among peers, globally. The awards' jury under the Chairmanship of Justice (Dr.) Arijit Pasayat, Former Judge, Supreme Court of India selected the winners for this year.

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ABOUT SEMBCORP ENERGY INDIA LIMITED:

Sembcorp Energy India Limited (SEIL) is a leading independent power producer (IPP) in India. Formerly known as Thermal Powertech Corporation India Limited, SEIL owns 100% of both Sembcorp Gayatri Power Limited and Sembcorp Green Infra Limited. It has a balanced portfolio of thermal and renewable energy assets totalling 4.37 gigawatts' capacity in operation and under construction, and is led by a strong management team with extensive



experience and a successful track record of identifying, developing and operating power generation assets across the thermal and renewable power sectors in India.

Sembcorp Energy India Limited is part of the Sembcorp Industries (SCI) Group. SCI is a leading utilities, marine and urban development group with international operations, total assets of over \$\$22 billion and over 7,000 employees. Listed on the main board of the Singapore Exchange, SCI is a component stock of the Straits Times Index, several MSCI and FTSE indices, as well as the SGX Sustainability Leaders Index and the Dow Jones Sustainability Asia Pacific Index.

Note to Editors: Please refer to the company as **"Sembcorp"** (with "S" in upper case and "c" in lower case), "SEIL" or "Sembcorp Energy India Limited" in full. Please also note that "Sembcorp" is not an abbreviation of "Sembawang Corporation" but a brand name in itself, and it is therefore incorrect to refer to our company as "Sembawang", "Sembawang Corporation" or similar.

Disclaimer:

Sembcorp Energy India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with the SEBI. The DRHP is available on the websites of SEBI, BSE, NSE at www.sebi.gov.in, www.bseindia.com, www.nseindia.com, respectively and is available on the websites of the GCBRLMs at www.axiscapital.co.in, https://www.credit-suisse.com/in/en/investment-banking/regional-presence/asia-pacific/india/ipo.html, www.india.clsa.com and www.sbicaps.com, respectively and on the website of the BRLM at www.indusind.com. All potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the DRHP including the section titled "Risk Factors" on page 16 of the DRHP and any investment decision shall be made on the basis of the Red Herring Prospectus, when available. Potential investors should not rely on the DRHP filed with the SEBI for making any investment decision.

The Equity Shares offered in the offer for sale have not been and will not be registered under the U.S. Securities Act, 1933 as amended (the "US Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) in the United States solely to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from the registration requirements of the U.S. Securities Act and (ii) outside the United States in offshore transactions in reliance on Regulation S of the U.S. Securities Act and the applicable laws of each jurisdictions where such offers and sales are made.